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CONFIDENTIALITY & DISCLAIMER

he information contained in this Offering Memorandum ("Memorandum") is proprietary and strictly confidential, its intended to be reviewed only by the surface excepting it from The Stelegier Takahashis Group of Lyon Stahl Investment Real Estate by the State of the Confidential, its intended to be reviewed only by the surface confidence, and that you will not disclose any of its contents or confidence, and that you will not disclose any of its contents are confidential, that it is contents are confidential that it is contents are confidentially used to the confidential that it is content are confidentially that it is content are content and that it is content are content and that it is content are content. The content are content are content and that it is con



INVESTMENT OVERVIEW

SUMMARY





ASKING PRICE	\$975,000
UNITS	5
UNIT MIX	(3) 0-BED/1-BATH (2) RETAIL
TOTAL BUILDING SQ. FT.	3,838
TOTAL LOT SQ. FT.	3,835
YEAR BUILT	1940
ZONING	LBCCN
APN	7254-006-033



HIGHLIGHTS

- Diverse unit mix with (3) residential units & (2) retail units
- Two residential units delivered vacant
- Value Add opportunity
- Located close by local hospital & Long Beach State
- · High visibility retail spaces in the front of the building

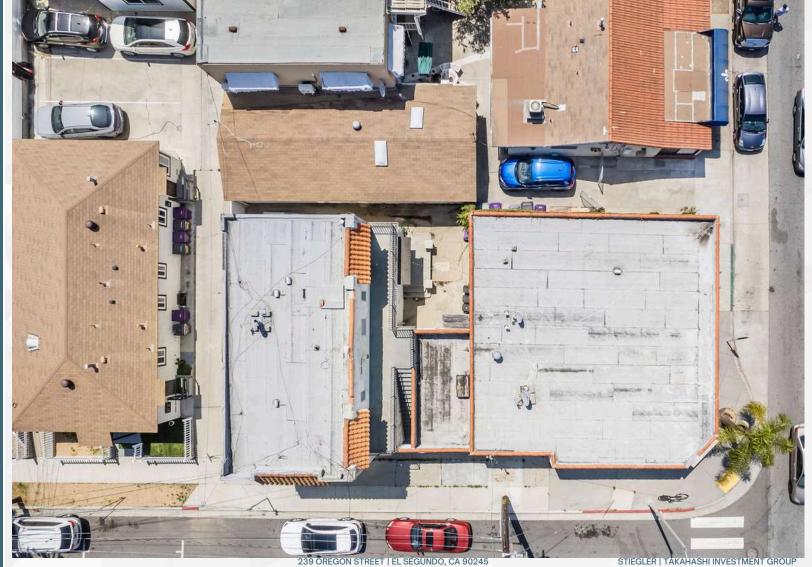
THE OFFERING





Discover the perfect blend of residential and commercial opportunities at this mixed-use property located in the heart of Long Beach. Featuring 3,835 square feet of building space on a 3,835 square foot lot, 1229 Roswell Ave/4136-4138 E Anaheim St offers two high-visibility retail units at the front, ideal for attracting foot traffic and boosting business. Behind the retail units, you'll find three residential units including one 1-bedroom, 1-bathroom unit and two studios. Currently, one studio and the bottom one-bedroom unit are vacant, providing the opportunity to upgrade and secure market rents. The remaining studio is on a month-to-month lease, and both commercial retail units will transition to month-to-month agreements starting September 1st. Don't miss this chance to own a versatile mixed-use building in one of Long Beach's most sought-after neighborhoods. Whether you're looking to diversify your investment portfolio or establish a new business hub, 1229 Roswell offers endless possibilities.































STIEGLER | TAKAHASHI INVESTMENT GROUP

















239 OREGON STREET | EL SEGUNDO, CA 90245

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1229 Roswell Ave Unit A

Long Beach, CA 90804





Main Floorplan

DISCLAIMER: Measurements are approximate. It is the responsibility of the buyer to verify the property's measurements and square footage independently.

1229 Roswell Ave Unit B

Long Beach, CA 90804

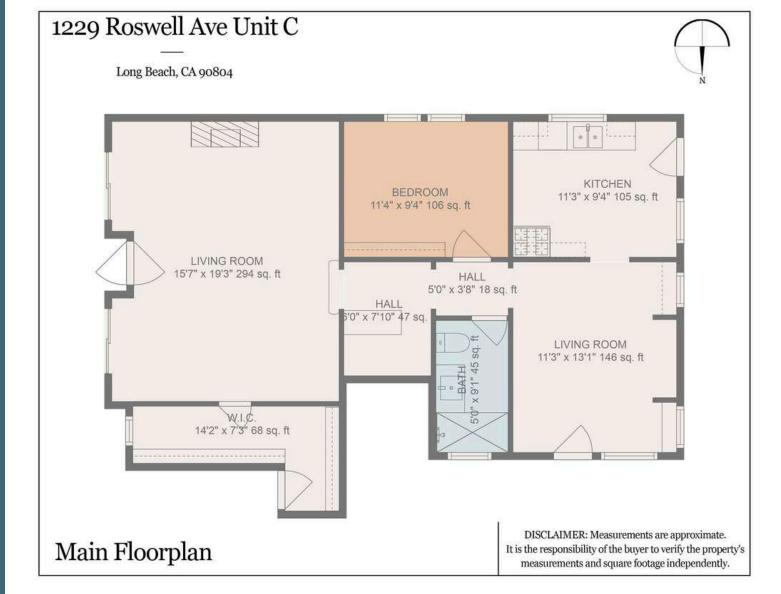




Main Floorplan

DISCLAIMER: Measurements are approximate.

It is the responsibility of the buyer to verify the property's measurements and square footage independently.





FINANCIAL ANALYSIS

PRICING ANALYSIS



PROPERTY METRICS

PRICE	\$975,000
UNITS	5
BUILDING SQ. FT.	3,838
LOT SQ FT	3,835
YEAR BUILT	1940
PRICE / UNIT	\$195,000
PRICE / SQ FT	\$254.04

INCOME DATA	CURRENT	PRO FORMA
NOI	\$37,053	\$88,695
CAP	3.80%	9.10%
GRM	14.08	7.89

PROPOSED FINANCING

DOWN PAYMENT	\$585,000
LOAN AMOUNT	\$390,000
INTEREST RATE	6.750%
AMORTIZATION	30
DEBT COVERAGE RATIO	1.22

INCOME AND EXPENSES



			R E	NT	R	OLL			
רואט	#	TYPE		NOTES		CURREN'	r	PRO FORMA	
1	RETAIL					\$920		\$ 2,800	
1	RETAIL	-				\$920		\$ 2,800	
1	0-BED	/1BATH				\$ 630		\$ 1,400	
1	0-BED	/1BATH				\$1,400		\$ 1,400	
1	1-BED /	1BATH				\$1,900		\$ 1,900	
LAUI	IDRY					\$ 0		\$ 0	
MON	ITHLY SC	CHEDULED R	ENTAL INC	OME		\$ 5,770		\$ 10,300	
ANNL	JAL SCHE	DULED REN	TAL INCOM	E		\$ 69,24	-0	\$ 123,600	

OPERATING DATA					
	CURRENT			MA	
GROSS MARKET RENT	\$ 69,240		\$ 123,600		
LESS: VACANCY RESERVE	\$ 3,462	3%	\$ 6,180	3%	
GROSS OPERATING INCOME	\$ 65,778		\$ 117,420		
LESS: EXPENSES	\$ 28,725	30%	\$ 28,725	26%	
NET OPERATING INCOME	\$ 37,053		\$ 88,695		
LESS: LOAN PAYMENTS	\$30,354		\$30,354		
PRE-TAX CASH FLOW	\$6,699	1.54%	\$58,341	9.97%	
PRINCIPAL REDUCTION	\$4,156		\$4,156		
TOTAL RETURN BEFORE TAXES	\$10,855	1.86%	\$462,497	10.68%	
				100	

CURRENT EXPENSES				
NEW TAXES (ESTIMATED)			\$ 12,188	
MAINTENANCE (4%)			\$ 2,770	
INSURANCE (\$.40/SF)			\$ 4,606	
UTILITIES (\$900/UNIT/YEAR)			\$ 4,500	
LANDSCAPING (\$100)			\$ 1,200	
PROPERTY MANAGEMENT (5%)			\$ 3,462	

\$28,724.70

\$ 5,744.94

TOTAL EXPENSES:

PER UNIT:

EXPENSES AS % SGI PER NET SQ.FT.



LOCATION OVERVIEW

LOS ANGELES COUNTY





Los Angeles County is the most heavily populated county with Approximately 9.9 million people, including about 1 million that live in unincorporated areas of the county. The metropolis-formed by the six neighboring counties of Los Angeles, Ventura, Kern, San Bernardino, Riverside, and Orange-is home to approximately 19 million residents. Los Angeles County is home to one of the most educated labor pools in the country and offers A labor force of more than 4.7 million, of which more than 1.5 million are college graduates. Los Angeles County has the largest population of any county in the nation, exceeded only by eight states. According to the United States Conference of Mayors, Los Angeles County boasts a GDP among the twenty largest in the world. Los Angeles County's continued economic growth, in contrast to other areas of the state and nation, is due to its diversified economy and abundant, well-trained workforce.

LA County is well located on the Southern Coast of California, and covers 4,061 square miles, including the San Clemente and Santa Catalina islands. The county comprises approximately 88 vibrant and diverse cities hosting more than 244,000 business establishments— the greatest concentration in the state. LA County has a Gross Domestic Product (GDP) of approximately \$446 billion— placing it among the top 20 economies in the world. The combined GDP of LA and its five surrounding neighboring counties places it in the top 10. California is generally considered to be in the top five.

If LA County were its own nation, its economy would be the 18th largest in the world. It is home to more than 244,000 businesses, with more minority and women owned businesses than any other state in the nation and is the nation's top international trade center and manufacturing center. LA is recognized worldwide as a leader in entertainment, health sciences, business services, aerospace and international trade. Because the LA area is so large and diverse, it has something to offer everyone. While Hollywood and the Los Angeles beach culture are part of our collective image of LA, the city also has more museums than any other city and some of the best hotels in the world.

LOS ANGELES COUNTY

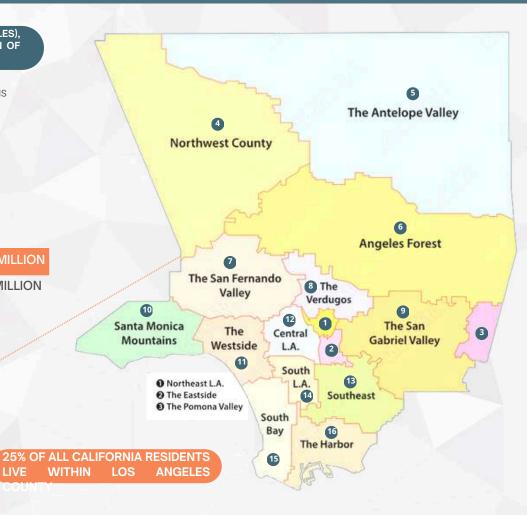


DUE TO THE LARGE SIZE OF LA COUNTY (4,300 SQUARE MILES), IT HAS BEEN DIVIDED INTO THE FOLLOWING COLLECTION OF NEIGHBORHOODS GEOGRAPHIC REGIONS:

- 1. NORTHEAST L.A.
- 2. THE EASTSIDE
- 3. POMONA VALLEY
- 4. NORTHWEST COUNTY
- 5. ANTELOPE VALLEY
- 6. ANGELES FOREST
- O. / II VOLLEGI OILLOI
- 7. SAN FERNANDO VALLEY
- 8. THE VERDUGOS

- 9. SAN GABRIEL VALLEY
- 10. SANTA MONICA MOUNTAINS
- 11. THE WESTSIDE
- 12. CENTRAL L.A.
- 13. SOUTHEAST
- 14. SOUTH LA
- 15. SOUTH BAY
- 16. THE HARBOR





LOS ANGELES COUNTY



THERE ARE 88 INCORPORATED CITIES IN LOS ANGELES COUNTY.

Agoura HillsBradburyDiamond BarHidden Hills
AlhambraBurbankDowneyHuntington Park
ArcadiaCalabasasDuarteIndustry, City of
ArtesiaCarsonEl MonteInglewood
AvalonCerritosEl SegundoIrwindale
AzusaClaremontGardenaLa Cañada Flintridge
Baldwin ParkCommerceGlendaleLa Mirada
BellCity of ComptonGlendoraLa Puente
Bell GardensCovinaHawaiian GardensLa Verne
BellflowerCudahyHawthorneLa Habra Heights
Beverly HillsCulver CityHermosa BeachLakewood

LancasterMonterey ParkRolling Hills EstatesSouth El Monte

LawndaleNorwalkRosemeadSouth Gate
LomitaPalmdaleSan DimasSouth Pasadena
Long BeachPalos Verdes Est.San FernandoTemple City
Los AngelesParamountSan GabrielTorrance
LynwoodPasadenaSan MarinoVernon
MalibuPico RiveraSanta ClaritaWalnut
Manhattan BeachPomonaSanta Fe SpringsWest Covina
MaywoodRancho Palos VerdesSanta MonicaWest Hollywood
MonroviaRedondo BeachSierra MadreWestlake Village
MontebelloRolling HillsSignal HillWhittier

MORE THAN 65 PERCENT OF LOS ANGELES COUNTY IS UNINCORPORATED.

Desert View Highlands

East Rancho Dominguez

East Los Angeles

Fast Pasadena

East San Gabriel

Florence-Graham

East Whittier

Green Valley

Flizabeth Lake

Acton Agua Dulce Alondra Park Altadena Avocado Heights Castaic Charter Oak Citrus Del Aire

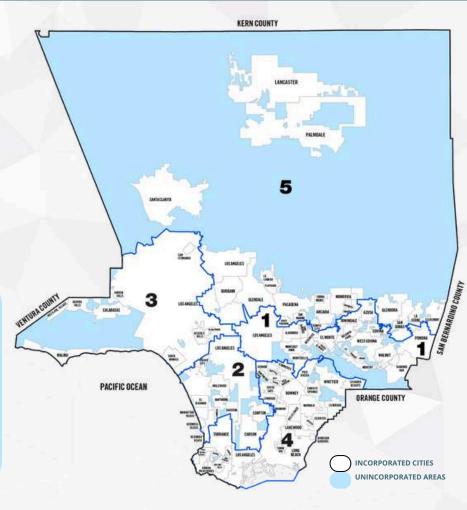
Marina del Rey Mayflower Village North El Monte Quartz Hill Rose Hills Rowland Heights San Pasqual South Monrovia Island

South San Gabriel

South San Jose Hills
South Whittier
Stevenson Ranch
Sun Village
Topanga
Val Verde
Valinda
Vincent
View Park

Hacienda Heights
Hasley Canyon
La Crescenta-Montrose
Ladera Heights
Lake Hughes
Lake Los Angeles
Lennox
Leona Valley
Littlerock

Windsor Hills
Walnut Park
West Athens
West Carson
West Puente Valley
West Rancho Dominguez
West Whittier-Los Nietos
Westmont
Willowbrook





LISTING TEAM

THE STIEGLER TAKAHASHI INVESTMENT GROUP





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