



REAL ESTATE TRANSFER DISCLOSURE STATEMENT  
(CALIFORNIA CIVIL CODE §1102, ET SEQ.)  
(C.A.R. Form TDS, Revised 6/24)

☐ This property is a duplex, triplex or fourplex. A TDS is required for all units. This TDS is for ALL units (or ☐ only unit(s) \_\_\_\_).  
**THIS DISCLOSURE STATEMENT CONCERNS THE REAL PROPERTY SITUATED IN THE CITY OF** Palm Desert, **COUNTY OF** Riverside, **STATE OF** CALIFORNIA,  
**DESCRIBED AS** 132 Gran Via, Palm Desert, CA, 92260

**THIS STATEMENT IS A DISCLOSURE OF THE CONDITION OF THE ABOVE DESCRIBED PROPERTY IN COMPLIANCE WITH § 1102 OF THE CIVIL CODE AS OF (DATE)** 09/29/2026. **IT IS NOT A WARRANTY OF ANY KIND BY THE SELLER(S) OR ANY AGENT(S) REPRESENTING ANY PRINCIPAL(S) IN THIS TRANSACTION, AND IS NOT A SUBSTITUTE FOR ANY INSPECTIONS OR WARRANTIES THE PRINCIPAL(S) MAY WISH TO OBTAIN.**

**I. COORDINATION WITH OTHER DISCLOSURE FORMS**

This Real Estate Transfer Disclosure Statement is made pursuant to § 1102 of the Civil Code. Other statutes require disclosures, depending upon the details of the particular real estate transaction (for example: special study zone and purchase-money liens on residential property).

**Substituted Disclosures:** The following disclosures and other disclosures required by law, including the Natural Hazard Disclosure Report/Statement that may include airport annoyances, earthquake, fire, flood, or special assessment information, have or will be made in connection with this real estate transfer, and are intended to satisfy the disclosure obligations on this form, where the subject matter is the same:

- ☐ Inspection reports completed pursuant to the contract of sale or receipt for deposit.  
☒ Additional inspection reports or disclosures: \_\_\_\_\_  
Seller may have obtained a limited number of third-party inspections that will be supplied to Buyer at buyers request if available.  
☐ No substituted disclosures for this transfer.

**II. SELLER'S INFORMATION**

The Seller discloses the following information with the knowledge that even though this is not a warranty, prospective Buyers may rely on this information in deciding whether and on what terms to purchase the subject property. Seller hereby authorizes any agent(s) representing any principal(s) in this transaction to provide a copy of this statement to any person or entity in connection with any actual or anticipated sale of the property.

**THE FOLLOWING ARE REPRESENTATIONS MADE BY THE SELLER(S) AND ARE NOT THE REPRESENTATIONS OF THE AGENT(S), IF ANY. THIS INFORMATION IS A DISCLOSURE AND IS NOT INTENDED TO BE PART OF ANY CONTRACT BETWEEN THE BUYER AND SELLER.**

**Seller** ☐ **is** ☒ **is not** occupying the property.

**A. The subject property has the items checked below:\***

- |                                                              |                                                                                    |                                                                                                          |
|--------------------------------------------------------------|------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| <input checked="" type="checkbox"/> Range                    | <input type="checkbox"/> Wall/Window Air Conditioning                              | <input type="checkbox"/> Pool:                                                                           |
| <input type="checkbox"/> Oven                                | <input type="checkbox"/> Sprinklers                                                | <input type="checkbox"/> Child Resistant Barrier                                                         |
| <input checked="" type="checkbox"/> Microwave                | <input checked="" type="checkbox"/> Public Sewer System                            | <input type="checkbox"/> Pool/Spa Heater:                                                                |
| <input checked="" type="checkbox"/> Dishwasher               | <input type="checkbox"/> Septic Tank                                               | <input type="checkbox"/> Gas <input type="checkbox"/> Solar <input type="checkbox"/> Electric            |
| <input type="checkbox"/> Trash Compactor                     | <input type="checkbox"/> Sump Pump                                                 | <input checked="" type="checkbox"/> Water Heater:                                                        |
| <input type="checkbox"/> Garbage Disposal                    | <input type="checkbox"/> Water Softener                                            | <input checked="" type="checkbox"/> Gas <input type="checkbox"/> Solar <input type="checkbox"/> Electric |
| <input checked="" type="checkbox"/> Washer/Dryer Hookups     | <input checked="" type="checkbox"/> Patio/Decking                                  | <input checked="" type="checkbox"/> Water Supply:                                                        |
| <input type="checkbox"/> Rain Gutters                        | <input type="checkbox"/> Built-in Barbecue                                         | <input checked="" type="checkbox"/> City <input type="checkbox"/> Well                                   |
| <input type="checkbox"/> Burglar Alarms                      | <input type="checkbox"/> Gazebo                                                    | <input type="checkbox"/> Private Utility or                                                              |
| <input type="checkbox"/> Carbon Monoxide Device(s)           | <input checked="" type="checkbox"/> Security Gate(s)                               | Other <u>Coachella Valley Water District</u>                                                             |
| <input type="checkbox"/> Smoke Detector(s)                   | <input checked="" type="checkbox"/> Garage:                                        | <input checked="" type="checkbox"/> Gas Supply:                                                          |
| <input type="checkbox"/> Fire Alarm                          | <input checked="" type="checkbox"/> Attached <input type="checkbox"/> Not Attached | <input checked="" type="checkbox"/> Utility <input type="checkbox"/> Bottled (Tank)                      |
| <input type="checkbox"/> TV Antenna                          | <input type="checkbox"/> Carport                                                   | <input type="checkbox"/> Window Screens                                                                  |
| <input type="checkbox"/> Satellite Dish                      | <input type="checkbox"/> Automatic Garage Door Opener(s)                           | <input type="checkbox"/> Window Security Bars                                                            |
| <input type="checkbox"/> Intercom                            | <input checked="" type="checkbox"/> Number Remote Controls _____                   | <input type="checkbox"/> Quick Release Mechanism on                                                      |
| <input checked="" type="checkbox"/> Central Heating          | <input type="checkbox"/> Sauna                                                     | Bedroom Windows                                                                                          |
| <input checked="" type="checkbox"/> Central Air Conditioning | <input type="checkbox"/> Hot Tub/Spa:                                              | <input type="checkbox"/> Water-Conserving Plumbing Fixtures                                              |
| <input type="checkbox"/> Evaporator Cooler(s)                | <input type="checkbox"/> Locking Safety Cover                                      |                                                                                                          |
- Exhaust Fan(s) in Unknown 220 Volt Wiring in \_\_\_\_\_ Fireplace(s) in \_\_\_\_\_  
☒ Gas Starter \_\_\_\_\_ ☒ Roof(s): Type: Tile Age: \_\_\_\_\_ (approx.)  
☐ Other: \_\_\_\_\_

Are there, to the best of your (Seller's) knowledge, any of the above that are not in operating condition? ☐ Yes/☒ No. If yes, then describe. (Attach additional sheets if necessary): \_\_\_\_\_  
List of items in the home may not be complete. Any items remaining in home at time of sale will be left.  
Seller has never occupied this property. Seller encourages Buyer to have their own inspections performed and verify all information relating to this property.  
(\*see note on page 2)

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Seller's Initials BB / \_\_\_\_\_

Buyer's Initials \_\_\_\_\_ / \_\_\_\_\_



**REAL ESTATE TRANSFER DISCLOSURE STATEMENT (TDS PAGE 1 OF 3)**

Opendoor Brokerage, Inc. | Opendoor Brokerage, LLC, 410. N Scottsdale Rd. Ste. #1600 Tempe AZ 85281  
Produced with Lone Wolf Transactions (zipForm Edition) 717 N Harwood St, Suite 2200, Dallas, TX 75201

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
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New Forms

B. Are you (Seller) aware of any significant defects/malfunctions in any of the following? ☐ Yes ☒ No. If yes, check appropriate space(s) below.

☐ Interior Walls ☐ Ceilings ☐ Floors ☐ Exterior Walls ☐ Insulation ☐ Roof(s) ☐ Windows ☐ Doors ☐ Foundation ☐ Slab(s)  
☐ Driveways ☐ Sidewalks ☐ Walls/Fences ☐ Electrical Systems ☐ Plumbing/Sewers/Septics ☐ Other Structural Components  
 (Describe: \_\_\_\_\_)

If any of the above is checked, explain. (Attach additional sheets if necessary.): \_\_\_\_\_

\*Installation of a listed appliance, device, or amenity is not a precondition of sale or transfer of the dwelling. The carbon monoxide device, garage door opener, or child-resistant pool barrier may not be in compliance with the safety standards relating to, respectively, carbon monoxide device standards of Chapter 8 (commencing with § 13260) of Part 2 of Division 12 of, automatic reversing device standards of Chapter 12.5 (commencing with § 19890) of Part 3 of Division 13 of, or the pool safety standards of Article 2.5 (commencing with § 115920) of Chapter 5 of Part 10 of Division 104 of, the Health and Safety Code. Window security bars may not have quick-release mechanisms in compliance with the 1995 edition of the California Building Standards Code. § 1101.4 of the Civil Code requires all single-family residences built on or before January 1, 1994, to be equipped with water-conserving plumbing fixtures after January 1, 2017. Additionally, on and after January 1, 2014, a single-family residence built on or before January 1, 1994, that is altered or improved is required to be equipped with water-conserving plumbing fixtures as a condition of final approval. Fixtures in this dwelling may not comply with § 1101.4 of the Civil Code.

C. Are you (Seller) aware of any of the following:

1. Substances, materials, or products which may be an environmental hazard such as, but not limited to, asbestos, formaldehyde, radon gas, lead-based paint, mold, fuel or chemical storage tanks, and contaminated soil or water on the subject property . . . . . ☐ Yes ☒ No
  2. Features of the property shared in common with adjoining landowners, such as walls, fences, and driveways, whose use or responsibility for maintenance may have an effect on the subject property . . . . . ☐ Yes ☒ No
  3. Any encroachments, easements or similar matters that may affect your interest in the subject property . . . . . ☐ Yes ☒ No
  4. Room additions, structural modifications, or other alterations or repairs made without necessary permits. . . . . ☐ Yes ☒ No
  5. Room additions, structural modifications, or other alterations or repairs not in compliance with building codes . . . . . ☐ Yes ☒ No
- (Note to C4 and C5: If transferor acquired the property within 18 months of accepting an offer to sell it, transferor shall make additional disclosures regarding the room additions, structural modifications, or other alterations or repairs on a Seller Property Questionnaire (C.A.R. Form SPQ).)
6. Fill (compacted or otherwise) on the property or any portion thereof . . . . . ☐ Yes ☒ No
  7. Any settling from any cause, or slippage, sliding, or other soil problems . . . . . ☐ Yes ☒ No
  8. Flooding, drainage or grading problems . . . . . ☐ Yes ☒ No
  9. Major damage to the property or any of the structures from fire, earthquake, floods, or landslides . . . . . ☐ Yes ☒ No
  10. Any zoning violations, nonconforming uses, violations of "setback" requirements . . . . . ☐ Yes ☒ No
  11. Neighborhood noise problems or other nuisances . . . . . ☐ Yes ☒ No
  12. CC&R's or other deed restrictions or obligations . . . . . ☒ Yes ☐ No
  13. Homeowners' Association which has any authority over the subject property . . . . . ☒ Yes ☐ No
  14. Any "common area" (facilities such as pools, tennis courts, walkways, or other areas co-owned in undivided interest with others) . . . . . ☒ Yes ☐ No
  15. Any notices of abatement or citations against the property . . . . . ☐ Yes ☒ No
  16. Any lawsuits by or against the Seller threatening to or affecting this real property, claims for damages by the Seller pursuant to § 910 or 914 threatening to or affecting this real property, claims for breach of warranty pursuant to § 900 threatening to or affecting this real property, or claims for breach of an enhanced protection agreement pursuant to § 903 threatening to or affecting this real property, including any lawsuits or claims for damages pursuant to § 910 or 914 alleging a defect or deficiency in this real property or "common areas" (facilities such as pools, tennis courts, walkways, or other areas co-owned in undivided interest with others) . . . . . ☐ Yes ☒ No

If the answer to any of these is yes, explain. (Attach additional sheets if necessary.): \_\_\_\_\_

See Add'l Property Info: [C12-HOA].

Seller has never occupied this property. Seller encourages Buyer to have their own inspections performed and verify all information relating to this property.

- D. 1. The Seller certifies that the property, as of the close of escrow, will be in compliance with § 13113.8 of the Health and Safety Code by having operable smoke detector(s) which are approved, listed, and installed in accordance with the State Fire Marshal's regulations and applicable local standards.
2. The Seller certifies that the property, as of the close of escrow, will be in compliance with § 19211 of the Health and Safety Code by having the water heater tank(s) braced, anchored, or strapped in place in accordance with applicable law.

Seller certifies that the information herein is true and correct to the best of the Seller's knowledge as of the date signed by the Seller.

Seller Brad Bonney Authorized Signer on Behalf of Opendoor Property Trust I Date 09/29/2026

Seller \_\_\_\_\_ Date \_\_\_\_\_



**III. AGENT'S INSPECTION DISCLOSURE**

(To be completed only if the Seller is represented by an agent in this transaction.)

**THE UNDERSIGNED, BASED ON THE ABOVE INQUIRY OF THE SELLER(S) AS TO THE CONDITION OF THE PROPERTY AND BASED ON A REASONABLY COMPETENT AND DILIGENT VISUAL INSPECTION OF THE ACCESSIBLE AREAS OF THE PROPERTY IN CONJUNCTION WITH THAT INQUIRY, STATES THE FOLLOWING:**

- ☒ See attached Agent Visual Inspection Disclosure (AVID Form)  
☐ Agent notes no items for disclosure.  
☐ Agent notes the following items: \_\_\_\_\_

Agent (Broker Representing Seller) Opendoor Brokerage Inc.  
(Please Print)

By Lisa Soltez  
(Associate Licensee or Broker Signature)

Date 09/29/2026

**IV. AGENT'S INSPECTION DISCLOSURE**

(To be completed only if the agent who has obtained the offer is other than the agent above.)

**THE UNDERSIGNED, BASED ON A REASONABLY COMPETENT AND DILIGENT VISUAL INSPECTION OF THE ACCESSIBLE AREAS OF THE PROPERTY, STATES THE FOLLOWING:**

- ☐ See attached Agent Visual Inspection Disclosure (AVID Form)  
☐ Agent notes no items for disclosure.  
☐ Agent notes the following items: \_\_\_\_\_

Agent (Broker Obtaining the Offer) \_\_\_\_\_  
(Please Print)

By \_\_\_\_\_  
(Associate Licensee or Broker Signature)

Date \_\_\_\_\_

**V. BUYER(S) AND SELLER(S) MAY WISH TO OBTAIN PROFESSIONAL ADVICE AND/OR INSPECTIONS OF THE PROPERTY AND TO PROVIDE FOR APPROPRIATE PROVISIONS IN A CONTRACT BETWEEN BUYER AND SELLER(S) WITH RESPECT TO ANY ADVICE/INSPECTIONS/DEFECTS.**

**I/WE ACKNOWLEDGE RECEIPT OF A COPY OF THIS STATEMENT.**

Seller Brad Bonney Date 09/29/2026 Buyer \_\_\_\_\_ Date \_\_\_\_\_  
Authorized Signer on Behalf of

Seller \_\_\_\_\_ Opendoor Property Trust Date \_\_\_\_\_ Buyer \_\_\_\_\_ Date \_\_\_\_\_

Agent (Broker Representing Seller) Opendoor Brokerage Inc.  
(Please Print)

By Lisa Soltez  
(Associate Licensee or Broker Signature)

Date 09/29/2026

Agent (Broker Obtaining the Offer) \_\_\_\_\_  
(Please Print)

By \_\_\_\_\_  
(Associate Licensee or Broker Signature)

Date \_\_\_\_\_

**§ 1102.3 OF THE CIVIL CODE PROVIDES A BUYER WITH THE RIGHT TO RESCIND A PURCHASE CONTRACT FOR AT LEAST THREE DAYS AFTER THE DELIVERY OF THIS DISCLOSURE IF DELIVERY OCCURS AFTER THE SIGNING OF AN OFFER TO PURCHASE. IF YOU WISH TO RESCIND THE CONTRACT, YOU MUST ACT WITHIN THE PRESCRIBED PERIOD.**

**A REAL ESTATE BROKER IS QUALIFIED TO ADVISE ON REAL ESTATE. IF YOU DESIRE LEGAL ADVICE, CONSULT YOUR ATTORNEY.**

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**REAL ESTATE TRANSFER DISCLOSURE STATEMENT (TDS PAGE 3 OF 3)**

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New Forms





# SELLER PROPERTY QUESTIONNAIRE

(C.A.R. Form SPQ, Revised 6/26)

This form is not a substitute for the Real Estate Transfer Disclosure Statement (TDS). It is used by the Seller to provide additional information when a TDS is completed. If Seller is exempt from completing a TDS, Seller should either complete an Exempt Seller Disclosure (C.A.R. Form ESD) or use this SPQ form instead:

**NOTE TO SELLER:** YOU ARE STRONGLY ADVISED TO CAREFULLY REVIEW THE DISCLOSURE INFORMATION ADVISORY (C.A.R. Form DIA) BEFORE YOU COMPLETE THIS SELLER PROPERTY QUESTIONNAIRE. ALL SELLERS OF CALIFORNIA REAL PROPERTY ARE REQUIRED TO PROVIDE VARIOUS DISCLOSURES, WHETHER BY CONTRACT, STATUTE, OR CASE LAW. MANY DISCLOSURES MUST BE MADE WITHIN CERTAIN TIME LIMITS. TIMELY AND THOROUGH DISCLOSURES HELP TO REDUCE DISPUTES AND FACILITATE A SMOOTH SALES TRANSACTION.

Seller makes the following disclosures with regard to the real property or manufactured home described as 132 Gran Via, Palm Desert, CA, 92260, Assessor's Parcel No. 622-122-016, situated in Palm Desert, County of Riverside California ("Property").

☐ This property is a duplex, triplex, fourplex, or otherwise has additional dwelling units. A SPQ is required for all units. This SPQ is for ALL units (or ☐ only unit(s) \_\_\_\_\_).

1. **Disclosure Limitation:** The following are representations made by the Seller and are not the representations of the Agent(s), if any. This disclosure statement is not a warranty of any kind by the Seller or any agents(s) and is not a substitute for any inspections or warranties the principal(s) may wish to obtain. This disclosure is not intended to be part of the contract between Buyer and Seller. Unless otherwise specified in writing, Broker and any real estate licensee or other person working with or through Broker, has not verified information provided by Seller. A real estate broker is qualified to advise on real estate transactions. If Seller or Buyer desires legal advice, they should consult an attorney.

2. **Note to Seller, PURPOSE:** To tell the Buyer about known material or significant items affecting the value or desirability of the Property and help to eliminate misunderstandings about the condition of the Property.

- Answer based on actual knowledge and recollection at this time.
- Something that you do not consider material or significant may be perceived differently by a Buyer.
- Think about what you would want to know if you were buying the Property today.
- Read the questions carefully and take your time.
- If you do not understand how to answer a question, or what to disclose or how to make a disclosure in response to a question, whether on this form or a TDS, you should consult a real estate attorney in California of your choosing. A broker cannot answer the questions for you or advise you on the legal sufficiency of any answers or disclosures you provide.

3. **Note to Buyer, PURPOSE:** To give you more information about known material or significant items affecting the value or desirability of the Property and help to eliminate misunderstandings about the condition of the Property.

- Something that may be material or significant to you may not be perceived the same way by the Seller.
- If something is important to you, be sure to put your concerns and questions in writing (C.A.R. Form BMI).
- Sellers can only disclose what they actually know. Seller may not know about all material or significant items.
- Seller's disclosures are not a substitute for your own investigations, personal judgments, or common sense.

4. **SELLER AWARENESS:** For each statement below, answer the question "Are you (Seller) aware..." by checking either "Yes" or "No."

- A "Yes" answer is appropriate no matter how long ago the item being asked about happened or was documented unless otherwise specified.
- Explain any "Yes" answers in the space provided or attach additional comments and check **paragraph 19B** is checked and attach additional comments.

5. **DOCUMENTS:** Documents include any reports, inspections, disclosures, warranties, maintenance recommendations, estimates, studies, surveys, or other documents that pertain to:

- (i) the condition or repair of the Property;
- (ii) any improvement on this Property;
- (iii) easements, encroachments, or boundary disputes affecting the Property.

These documents include, but are not limited to, any document:

- (i) prepared in the past or present;
- (ii) provided during any previous transaction or from a previous owner;
- (iii) indicating the condition or proposing recommendations, whether or not Seller acted upon them; and
- (iv) whether or not it was provided to the Seller.

- A. Are you (Seller) aware of any Documents regarding the Property that were prepared before your ownership, whether in your possession or in the possession of others?..... ☒ Yes ☐ No
- B. Are you (Seller) aware of any Documents regarding the Property that were prepared for you during your ownership, whether in your possession or in the possession of others?..... ☒ Yes ☐ No
- C. Are you (Seller) aware of any Documents regarding the Property that were provided by others during your ownership (such as Documents obtained by potential buyers)?..... ☒ Yes ☐ No

**Note: If yes to any, provide any such documents in your possession to Buyer. Receipt for Reports (C.A.R. Form RFR) may be used to list such documents and explanation can be given to provide context.**

If Yes to any, provide explanation: Seller is a corporate entity. Documents in Seller's possession during ownership include work orders, inspection reports, renovation scopes, and third-party assessments. Seller will provide available details upon request.

6. **STATUTORILY OR CONTRACTUALLY REQUIRED OR RELATED:** **ARE YOU (SELLER) AWARE OF...**

- A. Within the last 3 years, the death of an occupant of the Property upon the Property ..... ☐ Yes ☒ No  
(Note to Seller: The manner of death may be a material fact to the Buyer, and should be disclosed, except for a death by HIV/AIDS.)
- B. An Order from a government health official identifying the Property as being contaminated by methamphetamine. (If yes, attach a copy of the Order.) ..... ☐ Yes ☒ No



Property Address: 132 Gran Via, Palm Desert, CA, 92260

If this Property is a duplex, triplex, fourplex, or otherwise has additional dwelling units this SPQ is for unit # \_\_\_\_\_.

- C. The release of an illegal controlled substance on or beneath the Property ..... ☐ Yes ☒ No
- D. Whether the Property is located in, or adjacent to, an "industrial use" zone ..... ☐ Yes ☒ No  
(In general, a zone or district allowing manufacturing, commercial or airport uses.)
- E. Whether the Property is affected by a nuisance created by an "industrial use" zone ..... ☐ Yes ☒ No
- F. Whether the Property is located within 1 mile of a former federal or state ordnance location (In general, an area once used for military training purposes that may contain potentially explosive munitions.) ..... ☐ Yes ☒ No
- G. Whether the Property is (i) a condominium or (ii) located in a planned unit development or (iii) other common interest subdivision (see **paragraph 14** for more disclosures)..... ☒ Yes ☐ No
- H. Insurance claims affecting the Property within the past 5 years ..... ☐ Yes ☒ No
- I. Matters affecting title of the Property ..... ☐ Yes ☒ No
- J. Plumbing fixtures on the Property that are non-compliant plumbing fixtures as defined by Civil Code § 1101.3 ..... ☐ Yes ☒ No
- K. Any inspection reports on any exterior balconies, stairways, or other "Elevated Elements" on buildings with 3 or more units on the Property prepared within the last 6 years, or 9 years for condominiums ..... ☐ Yes ☒ No  
(See C.A.R. Form WBSA for more information)
- L. Material facts or defects affecting the Property not otherwise disclosed to Buyer ..... ☐ Yes ☒ No

If Yes to any, provide explanation: \_\_\_\_\_

See Add'l Property Info: [SPQ4-HOA].

**7. REPAIRS AND ALTERATIONS:**

**ARE YOU (SELLER) AWARE OF...**

- A. Any alterations, modifications, replacements, improvements, remodeling, or material repairs on the Property (including those resulting from Home Warranty claims) ..... ☐ Yes ☒ No
- B. Any alterations, modifications, replacements, improvements, remodeling, or material repairs to the Property done for the purpose of energy or water efficiency improvement or renewable energy? ..... ☐ Yes ☒ No
- C. Ongoing or recurring maintenance on the Property (for example, drain or sewer clean-out, tree or pest control service) ..... ☐ Yes ☒ No
- D. Any part of the Property being painted within the past 12 months ..... ☐ Yes ☒ No
- E. Whether the Property was built before 1978 (if No, leave (1) and (2) blank)..... ☐ Yes ☒ No  
(1) If yes, whether any renovations (i.e., sanding, cutting, demolition) of lead-based paint surfaces started or completed (if No, leave (2) blank) ..... ☐ Yes ☒ No  
(2) If yes to (1), whether such renovations were done in compliance with the Environmental Protection Agency Lead-Based Paint Renovation Rule ..... ☐ Yes ☒ No
- F. Whether you acquired the property within 18 months of accepting an offer to sell it..... ☐ Yes ☒ No  
If yes, have any room additions, structural modifications, or other alterations or repairs (collectively "Improvements") been performed by a contractor while you have owned the Property?..... ☐ Yes ☒ No

**Note 1:** If yes to F(1), Seller shall provide in the Explanation below: (i) a list of such Improvements and (ii) the name and contact information for each contractor who performed services of \$1,000 or more.

**Note 2:** If yes to F(1), Seller shall provide in the Explanation below (i) a list of those Improvements for which Seller has obtained permits, and Seller shall attach copies of those permits to this SPQ, and (ii) for those Improvements for which Seller does not have a permit, Seller shall include a statement identifying those Improvements stating that Seller was not provided permits by the third party making the Improvement, and providing the contact information for such third parties from whom the Buyer may obtain those permits.

If Yes to any, provide explanation: \_\_\_\_\_

**8. STRUCTURAL, SYSTEMS AND APPLIANCES:**

**ARE YOU (SELLER) AWARE OF...**

- A. Defects in any of the following (including past defects that have been repaired): heating, air conditioning, electrical, plumbing (including the presence of polybutylene pipes), water, sewer, waste disposal or septic system, sump pumps, well, roof, gutters, chimney, fireplace, foundation, crawl space, attic, soil, grading, drainage, retaining walls, interior or exterior doors, windows, walls, ceilings, floors, or appliances ..... ☐ Yes ☒ No
- B. The existence of a solar power system (if yes, Seller to provide C.A.R. Form SOLAR)..... ☐ Yes ☒ No
- C. The existence of a septic system, well, or propane tank (if yes, Seller to provide C.A.R. Form SWPI-Q)..... ☐ Yes ☒ No
- D. The leasing of any of the following on or serving the Property: water softener system, water purifier system, or alarm system ..... ☐ Yes ☒ No
- E. Whether any structure on the Property other than the main improvement is used as a dwelling ..... ☐ Yes ☒ No  
(1) If Yes to E, whether there are separate utilities and meters for the dwelling..... ☐ Yes ☒ No  
(2) If Yes to E, whether the dwelling received a permit or other government approval as an Accessory Dwelling Unit (ADU) ..... ☐ Yes ☒ No

If Yes to any, provide explanation: \_\_\_\_\_

**9. DISASTER RELIEF, INSURANCE OR CIVIL SETTLEMENT:**

**ARE YOU (SELLER) AWARE OF...**

- A. Financial relief or assistance, insurance or settlement, sought or received, from any federal, state, local or private agency, insurer or private party, by past or present owners of the Property, due to any actual or alleged damage to the Property arising from a flood, earthquake, fire, other disaster, or occurrence or defect, whether or not any money received was actually used to make repairs ..... ☐ Yes ☒ No  
If yes, was federal flood disaster assistance conditioned upon obtaining and maintaining flood insurance on the Property ..... ☐ Yes ☒ No  
(NOTE: If the assistance was conditioned upon maintaining flood insurance, Buyer is informed that federal law, 42 USC 5154a requires Buyer to maintain such insurance on the Property, and if such insurance is not maintained, and the Property is damaged by a flood disaster, Buyer may be required to reimburse the federal government for the disaster relief provided.)

Property Address: 132 Gran Via, Palm Desert, CA, 92260

If this Property is a duplex, triplex, fourplex, or otherwise has additional dwelling units this SPQ is for unit # \_\_\_\_\_.

- B.** Receiving domestic water storage tank assistance pursuant to § 13194 of the Water Code or whether the real property ever received such assistance and the real property currently still has the domestic storage tank..... ☐ Yes ☒ No
- If yes, the following disclosure is made: (1) This property has a domestic water storage tank provided by a county, community water system, local public agency, or nonprofit organization, pursuant to § 13194 of the Water Code. (2) The domestic water storage tank was made available to households that had a private water well that had gone dry, or had been destroyed due to drought, wildfire, other natural disasters, or was otherwise nonfunctioning. (3) The domestic water storage tank provided pursuant to § 13194 of the Water Code might not convey with the real property. (4) Due to the water well issues that led to this property obtaining assistance pursuant to § 13194 of the Water Code, the buyer is advised to have an inspection of the water well and to have a professional evaluate the availability of water to the property to ensure it suits the purposes for which the buyer is purchasing the property.

If Yes to any, provide explanation: \_\_\_\_\_

**10. WATER-RELATED AND MOLD ISSUES:**

**ARE YOU (SELLER) AWARE OF...**

- A.** Water intrusion, whether past or present, into any part of any physical structure on the Property; leaks from or in any appliance, pipe, slab or roof; standing water, drainage, flooding, underground water, moisture, water-related soil settling or slippage, on or affecting the Property ..... ☐ Yes ☒ No
- B.** Any problem with or infestation of mold, mildew, fungus, or spores, past or present, on or affecting the Property.. ☐ Yes ☒ No
- C.** Rivers, streams, flood channels, underground springs, high watertable, floods, or tides, on or affecting the Property or neighborhood ..... ☐ Yes ☒ No

If Yes to any, provide explanation: \_\_\_\_\_

**11. PETS, ANIMALS, AND PESTS:**

**ARE YOU (SELLER) AWARE OF...**

- A.** Past or present pets on or in the Property ..... ☐ Yes ☒ No
- B.** Past or present problems with livestock, wildlife, insects, or pests on or in the Property ..... ☐ Yes ☒ No
- C.** Past or present odors, urine, feces, discoloration, stains, spots or damage in the Property, due to any of the above ..... ☐ Yes ☒ No
- D.** Past or present treatment or eradication of pests or odors, or repair of damage due to any of the above ..... ☐ Yes ☒ No
- If so, when and by whom \_\_\_\_\_

If Yes to any, provide explanation: \_\_\_\_\_

**12. BOUNDARIES, ACCESS, AND PROPERTY USE BY OTHERS:**

**ARE YOU (SELLER) AWARE OF...**

- A.** Surveys, easements, encroachments or boundary disputes ..... ☐ Yes ☒ No
- B.** Use or access to the Property, or any part of it, by anyone other than you, with or without permission, for any purpose, including but not limited to, using or maintaining roads, driveways, or other forms of ingress or egress or other travel or drainage..... ☐ Yes ☒ No
- C.** Use of any neighboring property by you ..... ☐ Yes ☒ No

If Yes to any, provide explanation: \_\_\_\_\_

**13. LANDSCAPING, POOL AND SPA:**

**ARE YOU (SELLER) AWARE OF...**

- A.** Diseases or infestations affecting trees, plants, or vegetation on or near the Property ..... ☐ Yes ☒ No
- B.** Operational sprinklers on the Property ..... ☐ Yes ☒ No
- (1) If yes, are they ☐ automatic or ☐ manually operated.
- (2) If yes, are there any areas with trees, plants, or vegetation not covered by the sprinkler system. ☐ Yes ☒ No
- C.** A pool heater on the Property ..... ☐ Yes ☒ No
- If yes, is it operational? ..... ☐ Yes ☒ No
- D.** A spa heater on the Property ..... ☐ Yes ☒ No
- If yes, is it operational? ..... ☐ Yes ☒ No
- E.** Past or present defects, leaks, cracks, repairs, or other problems with the sprinklers, pool, spa, waterfall, pond, stream, drainage, or other water-related decor including any ancillary equipment, including pumps, filters, heaters and cleaning systems, even if repaired ..... ☐ Yes ☒ No

If Yes to any, provide explanation: \_\_\_\_\_

**14. CONDOMINIUMS, COMMON INTEREST DEVELOPMENTS AND OTHER SUBDIVISIONS (AND ANY OTHER PROPERTIES FOR WHICH ANY PARAGRAPH A-F APPLIES): (IF APPLICABLE)**

**ARE YOU (SELLER) AWARE OF...**

- A.** Property being: (i) a condominium; (ii) being located in a planned unit development or; (iii) being located in a common interest subdivision..... ☒ Yes ☐ No
- B.** Any Homeowners' Association (HOA) which has any authority over the subject property..... ☒ Yes ☐ No
- C.** Any "common area" (facilities such as pools, fitness centers, walkways, conference rooms, or other areas co-owned in undivided interest with others) ..... ☒ Yes ☐ No
- D.** CC&R's or other deed restrictions or obligations ..... ☒ Yes ☐ No
- E.** Any pending or proposed dues increases, special assessments, rules changes, insurance availability issues, or litigation by or against or fines or violations issued by a Homeowner Association or Architectural Committee affecting the Property ..... ☒ Yes ☐ No
- F.** CC&R's or other deed restrictions or obligations or any HOA Committee that has authority over improvements made on or to the Property ..... ☒ Yes ☐ No

SPQ REVISED 6/26 (PAGE 3 OF 5)

Buyer's Initials \_\_\_\_\_ / \_\_\_\_\_

Seller's Initials BB / \_\_\_\_\_

**SELLER PROPERTY QUESTIONNAIRE (SPQ PAGE 3 OF 5)**

Produced with Lone Wolf Transactions (zipForm Edition) 717 N Harwood St, Suite 2200, Dallas, TX 75201 [www.lwolf.com](http://www.lwolf.com)



Property Address: 132 Gran Via, Palm Desert, CA, 92260

If this Property is a duplex, triplex, fourplex, or otherwise has additional dwelling units this SPQ is for unit # \_\_\_\_\_.

(1) If Yes to F, any improvements made on or to the Property inconsistent with any declaration of restrictions or HOA Committee requirement ..... ☐ Yes ☒ No

(2) If Yes to F, any improvements made on or to the Property without the required approval of an HOA Committee ..... ☐ Yes ☒ No

If Yes to any, provide explanation: \_\_\_\_\_

See Add'l Property Info: [SPQ10-HOA].

**15. TITLE, OWNERSHIP, LIENS, AND LEGAL CLAIMS:**

**ARE YOU (SELLER) AWARE OF...**

- A. Other than the Seller signing this form, any other person or entity with an ownership interest ..... ☐ Yes ☒ No
- B. Leases, options, or claims affecting or relating to title or use of the Property ..... ☐ Yes ☒ No
- C. Past, present, pending or threatened lawsuits, settlements, mediations, arbitrations, tax liens, mechanics' liens, notice of default, bankruptcy or other court filings, or government hearings affecting or relating to the Property, Homeowner Association, or neighborhood ..... ☐ Yes ☒ No
- D. Features of the property shared in common with adjoining landowners, such as walls, fences and driveways, whose use or responsibility for maintenance may have an effect on the subject property..... ☐ Yes ☒ No
- E. Any encroachments, easements, boundary disputes, or similar matters that may affect your interest in the subject property, whether in writing or not ..... ☐ Yes ☒ No
- F. Any private transfer fees, triggered by a sale of the Property, in favor of private parties, charitable organizations, interest-based groups, or any other person or entity. .... ☒ Yes ☐ No
- G. Any PACE lien (such as HERO or SCEIP) or other lien on your Property securing a loan to pay for an alteration, modification, replacement, improvement, remodel, or material repair of the Property ..... ☐ Yes ☒ No
- H. The cost of any alteration, modification, replacement, improvement, remodel, or material repair of the Property being paid by an assessment on the Property tax bill ..... ☐ Yes ☒ No

If Yes to any, provide explanation: \_\_\_\_\_

**16. NEIGHBORS/NEIGHBORHOOD:**

**ARE YOU (SELLER) AWARE OF...**

- A. Neighborhood noise, nuisance, or other problems from sources such as, but not limited to, the following: Neighbors, traffic, parking congestion, airplanes, trains, light rail, subway, trucks, freeways, buses, schools, parks, refuse storage or landfill processing, agricultural operations, business, odor, recreational facilities, restaurants, entertainment complexes or facilities, parades, sporting events, fairs, neighborhood parties, litter, construction, air conditioning equipment, air compressors, generators, pool equipment or appliances, underground gas pipelines, cell phone towers, high voltage transmission lines, or wildlife ..... ☐ Yes ☒ No
- B. Any past or present disputes or issues with a neighbor which might impact the use, development and enjoyment of the Property ..... ☐ Yes ☒ No

If Yes to any, provide explanation: \_\_\_\_\_

**17. GOVERNMENTAL:**

**ARE YOU (SELLER) AWARE OF...**

- A. Ongoing or contemplated eminent domain, condemnation, annexation or change in zoning or general plan that applies to or could affect the Property ..... ☐ Yes ☒ No
- B. Existence or pendency of any rent control, occupancy restrictions, improvement restrictions, or retrofit requirements that apply to or could affect the Property ..... ☐ Yes ☒ No
- C. Existing or contemplated building or use moratoria that apply to or could affect the Property ..... ☐ Yes ☒ No
- D. Any state or local requirements or restrictions relating to the future replacement of existing gas-powered appliances that are being transferred with the property. Gas-powered appliances include, but are not limited to, appliances fueled by natural gas or liquid propane ..... ☐ Yes ☒ No
- E. Current or proposed bonds, assessments, or fees that do not appear on the Property tax bill that apply to or could affect the Property ..... ☐ Yes ☒ No
- F. Proposed construction, reconfiguration, or closure of nearby Government facilities or amenities such as schools, parks, roadways, and traffic signals ..... ☐ Yes ☒ No
- G. Existing or proposed Government requirements affecting the Property (i) that tall grass, brush or other vegetation be cleared; (ii) that restrict tree (or other landscaping) planting, removal, or cutting or (iii) that flammable materials be removed ..... ☐ Yes ☒ No
- H. Any protected habitat for plants, trees, animals, or insects that apply to or could affect the Property..... ☐ Yes ☒ No
- I. Whether the Property is historically designated or falls within an existing or proposed Historic District ..... ☐ Yes ☒ No
- J. Any water surcharges or penalties being imposed by a public or private water supplier, agency or utility; or restrictions or prohibitions on wells or other ground water supplies ..... ☐ Yes ☒ No
- K. Any differences between the name of the city in the postal/mailling address and the city which has jurisdiction over the property ..... ☐ Yes ☒ No

If Yes to any, provide explanation: \_\_\_\_\_

See Add'l Property Info: [SPQ11-Fee].

**18. OTHER:**

**ARE YOU (SELLER) AWARE OF...**

- A. Any occupant of the Property smoking or vaping any substance on or in the Property, whether past or present .... ☐ Yes ☒ No
- B. Any residue, which may be indicated by smell or test results, from smoking tobacco or nicotine products, which includes the use of an electronic cigarette or vape device..... ☐ Yes ☒ No
- C. Any use of the Property for, or any alterations, modifications, improvements, remodeling or material change to the Property due to, cannabis cultivation or growth ..... ☐ Yes ☒ No
- D. Whether the Property was originally constructed as a Manufactured or Mobile home ..... ☐ Yes ☒ No

Property Address: 132 Gran Via, Palm Desert, CA, 92260

If this Property is a duplex, triplex, fourplex, or otherwise has additional dwelling units this SPQ is for unit # \_\_\_\_\_.

- E. Whether the Property is tenant occupied ..... ☐ Yes ☒ No  
If Yes, do you have photographs from the beginning of the tenancy (if in your possession, provide along with any other move-in reports created at the beginning of the tenancy)..... ☐ Yes ☒ No
- F. Whether the Property was previously tenant occupied even if vacant now ..... ☐ Yes ☒ No  
If yes, disclose if you know the method or manner of how the tenancy ended. \_\_\_\_\_
- If Yes to any, provide explanation: \_\_\_\_\_

**19. MATERIAL FACTS:**

- A. Any past or present known material facts or other significant items affecting the value or desirability of the Property not otherwise disclosed to Buyer ..... ☐ Yes ☒ No
- B. ☒ **(IF CHECKED) ADDITIONAL COMMENTS:** The attached addendum contains an explanation or additional comments in response to specific questions answered "yes" above. Refer to line and question number in explanation.  
If Yes to any, provide explanation: \_\_\_\_\_  
Please see Add'l property information & Completed Work Orders page \_\_\_\_\_

**Seller represents that Seller has provided the answers and, if any, explanations and comments on this form and any attached addenda and that such information is true and correct to the best of Seller's knowledge as of the date signed by Seller. Seller acknowledges (i) Seller's obligation to disclose information requested by this form is independent from any duty of disclosure that a real estate licensee may have in this transaction; and (ii) nothing that any such real estate licensee does or says to Seller relieves Seller from Seller's own duty of disclosure.**

Seller Brad Bonney Authorized Signer on Behalf of \_\_\_\_\_ Date 09/29/2026  
Seller \_\_\_\_\_ Opendoor Property Trust I \_\_\_\_\_ Date \_\_\_\_\_

**By signing below, Buyer acknowledges that Buyer has read, understands and has received a copy of this Seller Property Questionnaire form.**

Buyer \_\_\_\_\_ Date \_\_\_\_\_  
Buyer \_\_\_\_\_ Date \_\_\_\_\_

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**SPQ REVISED 6/26 (PAGE 5 OF 5)**

**SELLER PROPERTY QUESTIONNAIRE (SPQ PAGE 5 OF 5)**

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## Completed Work Summary

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PROPERTY ADDRESS

132 Gran Via, Palm Desert, CA, 92260

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No renovation work has been completed to date by the seller since acquiring the property. This does not mean that work has not been done since the completion of this disclosure. Buyer encouraged to complete their own due diligence.

x *Brad Bonney*

Authorized Signer on behalf of Opendoor Property Trust I

Date: 09/29/2026

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The Seller has made this Completed Work Summary available in order to provide transparency regarding work performed at the property. While such work was undertaken at the Seller's direction, it was performed by third-party, independent contractors and vendors, who are solely responsible for the manner, method, and quality of the work performed. The Seller is not a licensed contractor or tradesperson and is not qualified to evaluate, and does not warrant or represent, whether such work was completed in accordance with applicable codes, standards, or workmanship generally accepted in the trade. The Seller never occupied the property. Buyer is encouraged to obtain their own independent inspection to verify the details noted herein.

## Additional Property Information

### PROPERTY ADDRESS

132 Gran Via, Palm Desert, CA, 92260

If an interior security system monitor screen is present, the security system, sensors, and electronic door keypad will convey with the home. If no such screen is present, the security system and electronic door keypad will not convey and will be removed before closing, with the keypad lock replaced by a standard lock.

[C12-HOA] — TDS §C items 1–16 consolidate explain: 12. HOA Name: Monterey Country Club Association, Inc., Phone Number: (760) 346-9000, Main Fee: \$800.00 paid monthly. HOA Demand and CC&Rs attached. Seller has never occupied this property. Seller encourages Buyer to have their own inspections performed and verify all information relating to this property where applicable as noted.

[SPQ4-HOA] — If Yes to any, provide explanation: #4: Seller has never occupied this property. Seller encourages Buyer to have their own inspections performed and verify all information relating to this property where applicable as noted. Property is part of a mandatory homeowner's association.

[SPQ10-HOA] — If Yes to any, provide explanation: #10: B) Property is part of HOA  
C) The association maintains common areas, including the roof, landscaping, trash, recycling, and the security gate.  
E) HOA demand states the association is involved in a pending suit or unsatisfied judgment.  
F) Contact HOA for specific guidelines and requirements  
Seller has never occupied this property. Seller encourages Buyer to have their own inspections performed and verify all information.

[SPQ11-Fee] — If Yes to any, provide explanation: #11: F) HOA demand shows a \$300 transfer fee payable to the management company at closing. Seller has never occupied this property. Seller encourages Buyer to have their own inspections performed and verify all information relating to this property.

x *Brad Bonney*

Authorized Signer on behalf of Opendoor Property Trust I

Date: 09/29/2026

The seller has made this page available in an effort to make the contents of this disclosure easier to read, as the current format of the seller disclosure itself does not leave adequate space to explain answers provided. The seller never occupied the property. The information being provided is context gleaned from previous seller inputs, visual assessment, work orders, and publicly available information. Some information from the sources noted could be conflicting and the seller encourages the buyer to obtain their own inspection to verify the details noted here.

# Billing Disclosure Form

**ML-A02845**

## Charges for Documents Provided as Required by Section 4525

The seller may, in accordance with Section 4530 of the Civil Code, provide to the prospective purchaser, at no cost, current copies of any documents specified by Section 4525 that are in the possession of the seller. A seller may request to purchase some or all of these documents, but shall not be required to purchase ALL of the documents listed on this form.

### Account Information:

Association: Monterey Country Club Association, Name:  
Inc.  
Property Address: 132 Gran Via  
Palm Desert, CA 92260  
Owner of Property: [REDACTED]  
Owner's Mailing Address: 132 Gran Via  
Palm Desert, CA 92260

### Provider of §4525 Items:

Email:  
Date Completed: 9/9/26

**Not Available (N/A),  
Not Applicable  
(N/App), or Directly  
Provided by Seller  
and Confirmed as  
Current (DP)**

| Document                                                            | Civil Code Section   | Fee for Document | Not Available (N/A),<br>Not Applicable<br>(N/App), or Directly<br>Provided by Seller<br>and Confirmed as<br>Current (DP) |
|---------------------------------------------------------------------|----------------------|------------------|--------------------------------------------------------------------------------------------------------------------------|
| Articles of Incorporation or statement that HOA is not incorporated | 4525(a)(1)           | \$50.00          |                                                                                                                          |
| CC&Rs                                                               | 4525(a)(1)           | \$65.00          |                                                                                                                          |
| Bylaws                                                              | 4525(a)(1)           | \$55.00          |                                                                                                                          |
| Operating Rules                                                     | 4525(a)(1)           | \$60.00          |                                                                                                                          |
| Age Restrictions, if any                                            | 4525(a)(2)           |                  | Refer to the Demand                                                                                                      |
| Rental Restrictions, if any                                         | 4525(a)(9)           | \$0.00           | Refer to CC&Rs                                                                                                           |
| Annual Budget Report or Summary, including Reserve Study            | 5300, 4525(a)(3)     | \$70.00          |                                                                                                                          |
| Assessment and Reserve Funding Disclosure Summary                   | 5300, 4525(a)(4)     | \$55.00          |                                                                                                                          |
| Financial Statement Review                                          | 5305, 4525(a)(3)     | \$70.00          |                                                                                                                          |
| Assessment Enforcement Policy                                       | 5310, 4525(a)(4)     | \$40.00          |                                                                                                                          |
| Insurance Summary                                                   | 5300, 4525(a)(3)     | \$50.00          |                                                                                                                          |
| Regular Assessment                                                  | 4525(a)(4)           |                  | Refer to the Demand                                                                                                      |
| Special Assessment                                                  | 4525(a)(4)           | \$0.00           | Refer to the Demand                                                                                                      |
| Emergency Assessment                                                | 4525(a)(4)           |                  | Refer to the Demand                                                                                                      |
| Other Unpaid Obligations of Seller                                  | 5675, 4525(a)(4)     |                  | Refer to the Demand                                                                                                      |
| Approved Changes to Assessments                                     | 5300, 4525(a)(4),(8) |                  | Included in Budget                                                                                                       |

# Billing Disclosure Form

**ML-A02845**

Settlement Notice Regarding Common Area

|                                                                                             |                        |                 |                     |
|---------------------------------------------------------------------------------------------|------------------------|-----------------|---------------------|
| Defects                                                                                     | 6100, 4525(a)(6),(7)   |                 | Refer to the Demand |
| Preliminary List of Defects                                                                 | 6000, 6100, 4525(a)(6) |                 | Refer to the Demand |
| Notice(s) of Violation                                                                      | 5855, 4525(a)(5)       | N/A             |                     |
| Required Statement of Fees                                                                  | 4525                   | \$225.00        | aka Demand          |
| Minutes of Regular Board Meetings<br>Conducted Over the Previous 12 Months, if<br>Requested | 4525(a)(10)            | \$80.00         |                     |
| SB326 Inspection Report                                                                     | SB326, SB721           | N/A             |                     |
| <b>Total Fees for Documents:</b>                                                            |                        | <b>\$820.00</b> |                     |

\*The information provided by this form may not include all fees that may be imposed before the close of escrow.  
Additional fees that are not related to the requirements of Section 4525 may be charged separately.

# Closing Statement of Fees Bundle (Demand) - SUB PRODS

**MLQ-A02845**

Association: **Monterey Country Club Association, Inc.**  
Current Owner: **[REDACTED]**  
Property Address: **132 Gran Via , Palm Desert, CA 92260**  
Purchaser Name: **OPENDOOR PROPERTY TRUST I, a Delaware statutory trust**  
Date Prepared: **9/9/26**

*If the seller is enrolled in the HOAs automatic payment program for monthly Association dues, the seller must contact FirstCitizens Bank directly to discontinue the monthly payments. The Association and management are NOT responsible for cancelling the sellers automatic payments. FirstCitizens Bank should be contacted at 866-800-4656.*

*"Assembly Bill 690 allows sellers the option of providing association documents to prospective buyers in escrow. Please be advised that the Association and Albert Management assume no liability or responsibility if the seller provides out of date versions of Association documents."*

**\*\*PLEASE CONTACT MONTEREY COUNTRY CLUB FOR CLUB DUES AND ANY APPLICABLE CLUB MEMBERSHIP TRANSFER FEE AT [course@montereycc.com](mailto:course@montereycc.com) contact person George White or you can call 760-568-9311 Ext.209 (to retain your condominium units membership in the Country Club).\*\***

**THE INFORMATION CONTAINED ON THIS DEMAND IS ONLY GOOD THROUGH THE DATE STATED ABOVE ON THE DEMAND, IF YOU ARE CLOSING AFTER THAT DATE YOU MUST REQUEST AN UPDATED DEMAND THROUGH CONDOCERTS.COM; PLEASE GO TO [WWW.CONDOCERTS.COM](http://WWW.CONDOCERTS.COM) AND CLICK THE UPDATE YOUR ORDER LINK ON THE HOMEPAGE FOR AN UPDATED DEMAND REQUEST BE SUBMITTED AND PROCESSED OR FOR A VERBAL OR EMAIL UPDATE JUST EMAIL [YAZMINA.ALVAREZ@ALBERTMGT.COM](mailto:YAZMINA.ALVAREZ@ALBERTMGT.COM) OR CALL AT (760) 346-9000 EXT.1005**

## PRINCIPAL CONTACT

The following information is the principal contact for the Association:

Company Name: **Keystone Pacific Property Management**  
Contact: **Yazmina Alvarez**  
Address: **41865 Boardwalk Ste 101  
Palm Desert, CA 92211-9031**  
Phone: **(760) 346-9000 ext.1005**  
Email: **[yazmina.alvarez@albertmgt.com](mailto:yazmina.alvarez@albertmgt.com)**

## REQUESTER INFORMATION

The following information has been requested by:

|               |                                                                                       |                  |                |
|---------------|---------------------------------------------------------------------------------------|------------------|----------------|
| Company Name: | <b>OS National</b>                                                                    | Escrow / File #: |                |
| Contact:      | <b>Special Ops Unit</b>                                                               | Date Ordered:    | <b>8/28/26</b> |
| Address:      | <b>3097 Satellite Blvd, Suite 500<br/>Duluth, GA 30096</b>                            | Closing Date:    | <b>9/18/26</b> |
| Phone:        | <b>(678) 282-2342</b>                                                                 |                  |                |
| Email:        | <b><a href="mailto:souprocessing@osnational.com">souprocessing@osnational.com</a></b> |                  |                |

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# Closing Statement of Fees Bundle (Demand) - SUB PRODS

**MQL-A02845**

## INSURANCE INFORMATION

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For information on insurance maintained by the Association, please contact:

Carrier: **Philadelphia Indemnity Insurance Company**  
Agent: **(OC) Heffernan Insurance Brokers**  
Phone: **949-771-3400**  
Email: **hibcertrequest@Heffins.com**

## VIOLATION INFORMATION

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The Unit does currently have known or open violation(s). A summary is below:

Description: **Homeowner has an umbrella that's not allowed. It needs to be removed prior to closing escrow.**

## LITIGATION INFORMATION

---

The Association is currently involved in a pending suit or unsatisfied judgement that could have a material impact on the Association. A summary is below:

Description: **See attached Attorney Letter disclosure.**

---

## Closing Statement of Fees Bundle (Demand) - SUB PRODS

**ML-A02845**

### RECURRING ASSESSMENT(S)

---

Amount of all assessments and any other mandatory fees or charges currently imposed by Monterey Country Club Association, Inc.:

| <u>Name</u>        | <u>Description</u>              | <u>Paid Through</u> | <u>Next Due Date</u> |
|--------------------|---------------------------------|---------------------|----------------------|
| Monthly Assessment | \$800.00 due Monthly on the 1st | 8/31/2026           | 9/1/2026             |

### LATE FEES

---

A late fee of **10%** is added to the account if it is not paid in full within **15th** days of the due date.

# Closing Statement of Fees Bundle (Demand) - SUB PRODS

**MQL-A02845**

## SCHEDULE OF FEES CHARGED FOR CLOSING STATEMENT

Any post-closing fee charged by the common interest community manager, if any, and associated with the purchase, disposition and maintenance of the unit and the use of common elements, and the status of the account:

| <u>Item</u>                               | <u>Status</u> | <u>Due From</u> | <u>Payable To</u>  | <u>Amount</u>   |
|-------------------------------------------|---------------|-----------------|--------------------|-----------------|
| Owner's Current Balance as of 9/9/2026    | Pay at Close  | Seller          | Association        | <b>\$36.00</b>  |
| Standard Closing Statement of Fees Bundle | Paid          | Seller          | Management Company | <b>\$330.00</b> |
| Compliance Processing Fee                 | Paid          | Seller          | Management Company | <b>\$185.00</b> |
| Insurance Dec Page                        | Paid          | Seller          | Management Company | <b>\$50.00</b>  |
| Annual Budget Report                      | Paid          | Seller          | Management Company | <b>Incl.</b>    |
| Articles of Incorporation                 | Paid          | Seller          | Management Company | <b>Incl.</b>    |
| Bylaws                                    | Paid          | Seller          | Management Company | <b>Incl.</b>    |
| CCRs                                      | Paid          | Seller          | Management Company | <b>Incl.</b>    |
| Financial Statement Review                | Paid          | Seller          | Management Company | <b>Incl.</b>    |
| Litigation                                | Paid          | Seller          | Management Company | <b>Incl.</b>    |
| Minutes of Regular Board Meetings         | Paid          | Seller          | Management Company | <b>Incl.</b>    |
| Operating Rules                           | Paid          | Seller          | Management Company | <b>Incl.</b>    |
| Rental Restrictions                       | Paid          | Seller          | Management Company | <b>Incl.</b>    |
| Special Assessment                        | Paid          | Seller          | Management Company | <b>Incl.</b>    |
| Prepaid Assessment                        | Pay at Close  | Buyer           | Association        | <b>\$800.00</b> |
| Transfer Fee                              | Pay at Close  | Buyer           | Management Company | <b>\$300.00</b> |

## REMIT AT CLOSING

The following is a summary of the amounts due at closing:

|                                                                                                                              |                 |
|------------------------------------------------------------------------------------------------------------------------------|-----------------|
| <b>Payable to Monterey Country Club Association, Inc.</b>                                                                    | <b>\$836.00</b> |
| Monterey Country Club Association, Inc.<br>c/o Keystone Pacific Property Management<br>PO Box 12920<br>Palm Desert, CA 92255 |                 |
| <b>Payable to Keystone Pacific Property Management (Management Company)</b>                                                  | <b>\$300.00</b> |
| Keystone Pacific Property Management<br>PO Box 12920<br>Palm Desert, CA 92255                                                |                 |

## ADDITIONAL COMMENTS

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## Closing Statement of Fees Bundle (Demand) - SUB PRODS

**MQL-A02845**

\*\*\*\*PLEASE EMAIL OR FAX A COPY OF THE GRANT DEED ON DAY OF CLOSING TO yazmina.alvarez@alber  
mgt.com or fax to 760-346-9997\*\*\*\*

HOA DOES NOT AUTHORIZE THE RELEASE OF THESE DOCUMENTS WITHOUT ESCROW AGENT ACQUIRING A  
SIGNED AUTHORIZATION FROM THE SELLER.

THIS DISCLOSURE IS INTENDED STRICTLY FOR THE USE OF REAL ESTATE AND LENDING PROFESSIONALS.  
THIS INFORMATION, WHILE DEEMED TO COME FROM RELIABLE SOURCES, IS NOT GUARANTEED.  
PROSPECTIVE BUYERS OF REAL ESTATE SHOULD SEEK APPROPRIATE AND COMPLETE DISCLOSURES FROM  
THE SELLER OF THE SUBJECT PROPERTY.

THE RESPONSES HEREIN ARE MADE IN GOOD FAITH AND TO THE BEST OF MY ABILITY AS TO THEIR  
ACCURACY.

### **SIGNATURE**

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Yazmina O. Alvarez  
Compliance Assistant - Escrow Dept.

# Monterey Country Club Association, Inc.

Litigation



**Albert**<sup>inc</sup>  
Management

**GURALNICK • GILLILAND • GARCIA**

ATTORNEYS AT LAW

ATTORNEYS SERVING  
COMMUNITY  
ASSOCIATIONS

36-917 COOK STREET, SUITE 102  
PALM DESERT, CALIFORNIA 92211  
TELEPHONE: (760) 340-1515  
FACSIMILE: (760) 568-3053  
E-MAIL: WAYNEG@GGHOALAW.COM

PLEASE REFER TO FILE: 83-203

May 27, 2026

TO WHOM IT MAY CONCERN:

Re: **Sally Lillard ("Lillard") v. Judith Diamond, Monterey Country Club, Monterey Country Club Association and Monterey Country Club Homeowners Association, et al.**  
**Riverside County Superior Court, Palm Springs Courthouse**  
**Case No.: CVPS2509929 ("Wrongful Death Claim")**

On December 29, 2024, condominium Owner Timothy Lillard was driving his golf cart within the Monterey community when he was hit by a motor vehicle driven by another condominium Owner. Mr. Lillard succumbed to his injuries on January 2, 2025. The Association was named as a Defendant based on its ownership of the streets where the accident occurred. A copy of the complaint is available upon request.

The Wrongful Death Claim was tendered to the Association's general liability insurance carrier who has accepted the claim for defense and coverage.

In light of the insurance coverage, the Association believes said claim will have minimal, if any, financial impact on the Association.

Sincerely,

Guralnick • Gilliland • Garcia

*Wayne Guralnick*

Wayne Guralnick  
/mr

cc: Board of Directors  
Monterey Country Club Association, Inc.  
c/o Jennifer Zeivel, General Manager