



Buyer Financing Questionnaire

20421 Paseo Azul | Porter Ranch

Offered at \$840,000 | MLS #SR26175221

Interested in making this home yours? These brief questions will help your lender evaluate financing options, including an individual unit approval where the loan program permits.

Name: _____

Phone / email: _____

Buyer's agent: _____

1. **Will you purchase with cash or financing?**
☐ Cash ☐ Financing ☐ Exploring options
2. **Will this be your primary residence, second home, or investment?**
☐ Primary residence ☐ Second home ☐ Investment
3. **Have you been preapproved for a mortgage?**
☐ Yes ☐ In progress ☐ I would like a lender introduction
4. **What down payment are you planning?**
☐ Less than 10% ☐ 10–19% ☐ 20–24% ☐ 25% or more
☐ Would like guidance from a lender
5. **Which financing option are you considering?**
☐ Conventional ☐ FHA ☐ VA ☐ Other ☐ Need guidance
6. **Has your lender reviewed this property's HOA documents for your proposed loan?**
☐ Yes ☐ Not yet ☐ Unsure
7. **May we coordinate with your lender to review the property's eligibility, including any available individual unit or spot approval option?**
☐ Yes ☐ Please contact me first
Loan officer / contact: _____
8. **When would you like to close, and do you need to sell a home first?**
Preferred closing: _____
Home sale needed: ☐ Yes ☐ No

For the loan officer: Please confirm the applicable project review or individual unit approval pathway, required HOA documents, and any remaining borrower or property conditions.

Financing and any individual unit approval are subject to the applicable program requirements and lender underwriting. Please submit financial documents directly to your lender.

Tessa Distor, Real Estate Broker | DRE #02021529
The Agency411 Inc. - Brokerage DRE #02322078

818-214-7558 | tessa.distor@theagency411.com | agency411realty.com