





4043 DON TOMASO DRIVE ■ LOS ANGELES, CA 90008

(949) 933-1112

Larson@LyonStahl.com
DRE 02045736

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All potential buyers must take appropriate measures to verify all of the information set forth herein. Prospective buyers shall be responsible for their costs and expenses of investigating the subject property. All potential buyers are strongly advised to take advantage of their opportunities and obligations to conduct thorough due diligence and seek expert opinions as they may deem necessary, especially given the unpredictable changes resulting from the continuing COVID-19 pandemic. The Harley Group has not been retained to perform, and cannot conduct, due diligence on behalf of any prospective purchaser. The Harley Group's principal expertise is in marketing investment properties and acting as intermediaries between buyers and sellers. The Harley Group and its investment professionals cannot and will not act as lawyers, accountants, contractors, or engineers. All potential buyers are admonished and advised to engage other professionals on legal issues, tax, regulatory, financial, and accounting matters, and for questions involving the property's physical condition or financial outlook. Projections and pro forma financial statements are not quarantees and, given the potential volatility created by COVID-19, all potential buyers should be comfortable with and rely solely on their own projections, analyses, and decision-making.)







4043 Don Tomaso Drive 6 UNITS

PROPERTY SUMMARY

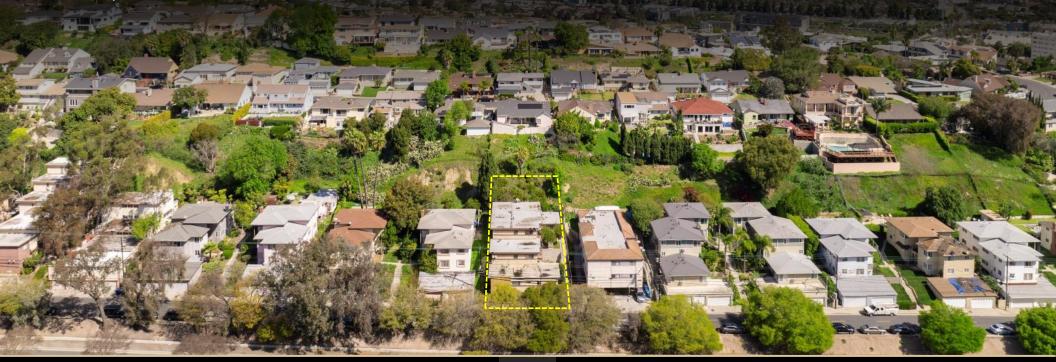
PRICING		
OFFERING PRICE		\$1,600,000
PRICE/UNIT		\$266,667
PRICE/SF		\$278.31
GRM	11.63	8.26
CAP RATE	5.52%	8.92%
	Current	Market
THE ASSET		
UNITS		6
YEAR BUILT		1962
YEAR BUILT GROSS SF		
		5,749
GROSS SF		5,749 8,465
GROSS SF LOT SF		1962 5,749 8,465 5026-012-017 LARD1.5

PROPERTY OVERVIEW

4043 Don Tomaso Drive

The Harley Group at Lyon Stahl is pleased to present 4043 Don Tomaso Drive, Los Angeles. Located in "The Dons" of Baldwin Hills, this large 6-unit building is comprised of (1) 3-Bedroom Unit, (3) 2-Bedroom Units, and (2) 1-Bedroom Units. The asset is operating at a 5.52% CAP Rate and 11.63 GRM with over 40% in upside rent potential achievable through tenant buyouts or organic turnover. The soft story retrofit has been completed along with copper repiping, and there are five carport spaces in the front with ADU potential.

Less than 1 mile away is the 42-acre Baldwin Hills Crenshaw Plaza, which was recently acquired by Harridge Development Group with a \$1 Billion redevelopment plan. Conveniently located near the MLK Station (K Line), along with the 405 and 10 freeways, the property is a short commute to the Westside, DTLA, and LAX. This is an ideal investment opportunity for value-add buyers seeking cash flow and appreciation growth in a location supported by strong demographics.



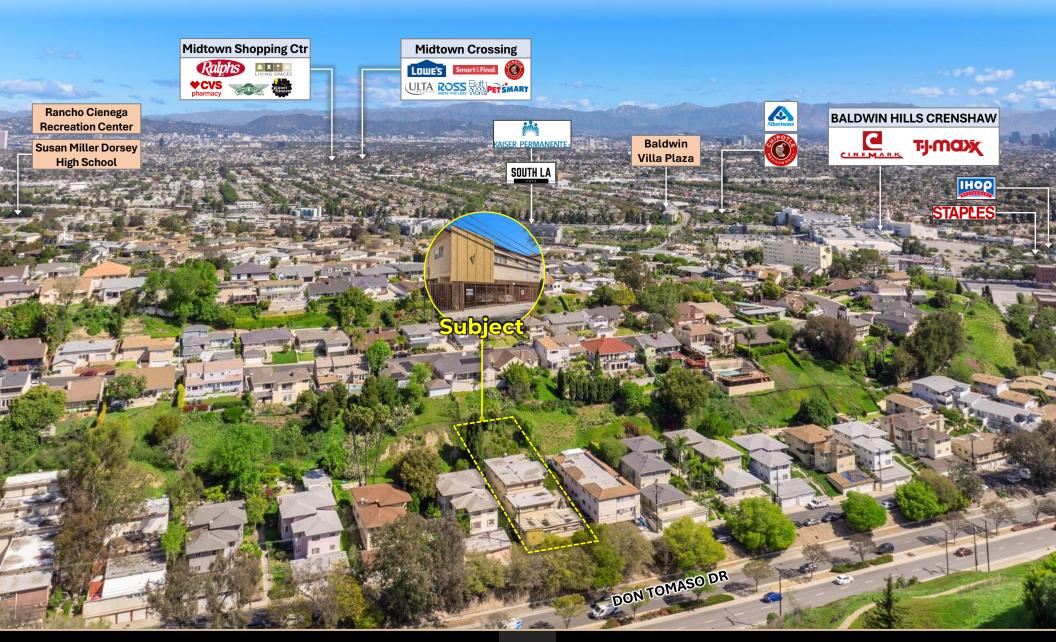
INVESTMENT HIGHLIGHTS

4043 Don Tomaso Drive, Los Angeles



4043 Don Tomaso Drive

LOCATED IN "THE DONS" OF BALDWIN HILLS





Rent Roll

Unit#	Туре	Current Rent	Market Rent	Notes
1	2+2	\$1,541	\$2,800	
2	1+1	\$1,192	\$1,995	
3	1+1	\$1,995	\$1,995	Vacant
4	2+2	\$2,400	\$2,800	
5	3+2	\$2,343	\$3,600	
6	2+2	\$1,843	\$2,800	
Totals:		\$11,314	\$15,990	

Financial Analysis

PRICING							
OFFERING PRIC	E	\$1,600,000					
PRICE/UNIT		\$266,667					
PRICE/SF		\$278.31					
GRM	11.63	8.26					
CAP RATE	5.52%	8.92%					
	Current	Market					
PROPOSED FINANCING							
Down	45.0%	\$720,000					
Loan	55.0%	\$880,000					
Ammort Years		30					
Interest Rate		6.00%					

Payments

MONTHLY RENT	SCHEDULE						
# of Units	Туре	Avg.Current		Current Total	Market		Market Total
2	1+1	\$1,594		\$3,187	\$1,995		\$3,990
3	2+2	\$1,928		\$5,784	\$2,800		\$8,400
1	3+2	\$2,343		\$2,343	\$3,600		\$3,600
Total Scheduled	Rent			\$11,314			\$15,990
Laundry				\$150			\$150
Monthly Schedule	ed Gross Inc	ome		\$11,464			\$16,140
ANNUALIZED IN	COME			Current			Market
Annualized Sched	duled Gross	Income		\$137,568			\$193,680
Less: Vacancy/[Deductions		3%	(\$4,127)		3%	(\$5,810)
Effective Gross In	ncome			\$133,441			\$187,870
ANNUALIZED EX	(PENSES			Current			Market
New Taxes (Actua	al + Direct A	ssmt):		\$20,321			\$20,321
Maintenance (\$7	50/Unit):			\$4,500			\$4,500
Insurance (\$1.25	/SF):			\$7,186			\$7,186
Utilities (Actual):				\$5,000			\$5,000
Landscaping (\$10	00/mo):			\$1,200			\$1,200
Property Manage	ment (5%):			\$6,878			\$6,878
ESTIMATED EXP	ENSES		32.8%	\$45,086		23.3%	\$45,086
Expenses/Unit				\$7,514			\$7,514
Expenses/SF				\$7.84			\$7.84
RETURN				Current			Market
NOI				\$88,355			\$142,784
Less Debt				(\$63,313)			(\$63,313)
Cashflow			3.48%	\$25,042		11.04%	\$79,471
Principal Paydow	'n			\$10,807			\$10,807
Total Return Befo	re Taxes		4.98%	\$35,849		12.54%	\$90,278

(\$5,276)

PROPOSED LOAN QUOTE

Tyler Bradford (310) 850-7197 (Mobile) tyler@convoy-cap.com DRE #01860008

Loan Options	Option 1 3-Year Fixed	Option 2 3-Year Fixed	Option 3 5-Year Fixed	Option 4 Floating Bridge-ARM
Purchase Price	\$1,700,000	\$1,700,000	\$1,700,000	\$1,700,000
Loan Amount	\$980,000	\$935,000	\$935,000	\$1,190,000
Down Payment	\$720,000	\$765,000	\$765,000	\$510,000
Loan-to-Value	58%	55%	55%	70%
Debt Coverage Ratio (DCR)	1.20	1.20	1.20	1.20
Current Interest Rate	6.25%	6.00%	6.00%	7.29%
Index	3-Year CMT	1-Year CMT	1-Year CMT	1 Mo. SOFR
Margin	2.75%	2.75%	2.75%	3.00%
Floor / Ceiling	6.25% / 11.25%	6.00% / 11.95%	6.00% / 11.95%	5.79% / 15.79%
Loan Term	10	30	30	12 Months
Amortization in Years	30	30	30	Interest-Only
Monthly Payment	\$6,034	\$5,606	\$5,606	\$7,229
Recourse	Yes	Yes	Yes	Yes
Impounds	No	No	No	12 Mo. Interest-Reserve
Pre-Payment Penalty	Years 1-2	Years 1-3	Years 1-2	Year 1
	2-1%	3-2-1%	5-4-3-2-1%	1%
Loan Fee	1%	1%	1%	1%
Estimated Costs:				
Appraisal/Due Diligence	\$4,500	\$5,000	\$5,000	\$5,000
Closing/Processing/Underwriting	Included Above	Included Above	Included Above	Included Above

^{*}Option 4: Two 12 month extensions available if needed

Alternative fixed and adjustable rate options may be available upon request Quote subject to satisfactory lender review of rent roll, I & E, property condition, and borrower's financials

Rates and programs are subject to change without notice

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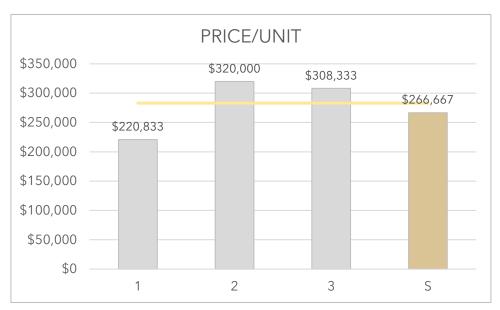
Sales Comparables

4043 Don Tomaso Drive

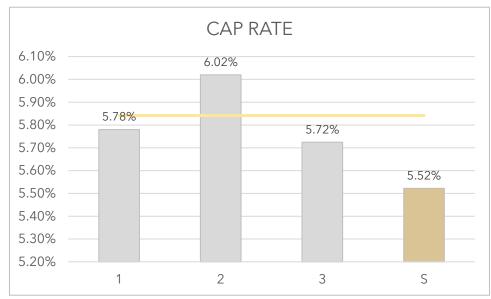
РНОТО	ADDRESS	UNITS	BUILT	GROSS SF	LOT SF	UNIT MIX	SALE DATE	PRICE	PRICE/UNIT	PRICE/SF	CAP	GRM
	4318 Leimert Blvd Los Angeles, CA 90008	6	1931	5,376	6,107	4 - 1+1 2 - 2+1	9/26/2024	\$1,325,000	\$220,833	\$246.47	5.78%	-
2	4205 Don Tomaso Dr Los Angeles, CA 90008	5	1955	4,700	8,498	1 - 1+1 1 - 2+1 2 - 2+1 1 - 3+2	12/28/2023	\$1,600,000	\$320,000	\$340.43	6.02%	12.99
3	4308 Leimert Blvd Los Angeles, CA 90008	6	1944	3,124	5,159	4 - 2+1	9/4/2024	\$1,850,000	\$308,333	\$592.19	5.72%	-
	AVERAGES	6	1943	4,400	6,588				\$283,056	\$393.03	5.84%	12.99
S	Subject 4043 Don Tomaso Drive Los Angeles, CA 90008	6	1962	5,749	8,465	2 - 1+1 3 - 2+2 1 - 3+2	On Market	\$1,600,000	\$266,667	\$278.31	5.52%	11.63

Sales Comparables

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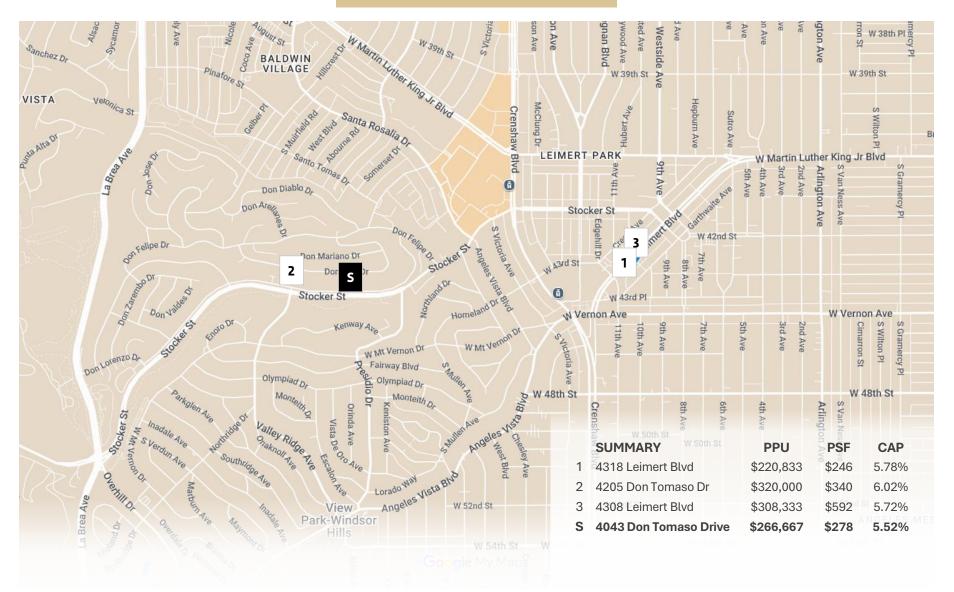






Sales Comparables

4043 Don Tomaso Drive





Baldwin Hills

Los Angeles

Baldwin Hills is uniquely positioned in Los Angeles, sandwiched between two major employment and cultural hubs: Culver City to the west and Downtown LA to the east. This location gives the neighborhood a strategic advantage, especially for professionals who want the best of both worlds—peaceful, residential living with easy access to dynamic job markets.

CLOSE PROXIMITY























HISTORIC LOCATION

32,278

DAYTIME POPULATION

\$78,609

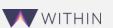
MEDIAN HH INCOME \$1.06

MEDIAN HOME PRICE

Baldwin Hills is an affluent neighborhood located in the South Los Angeles region of California. It has a history as a hub for middle- and upper-middle-class families as well as celebrities. The area offers panoramic views of the city and is home to several notable landmarks and recreational spots. The neighborhood's proximity to downtown Los Angeles, approximately nine miles away, makes it a convenient location for residents seeking suburban tranquility without sacrificing urban accessibility. Baldwin Hills also offers various amenities, including parks, shopping centers, and cultural institutions, contributing to its reputation as a desirable place to live.

































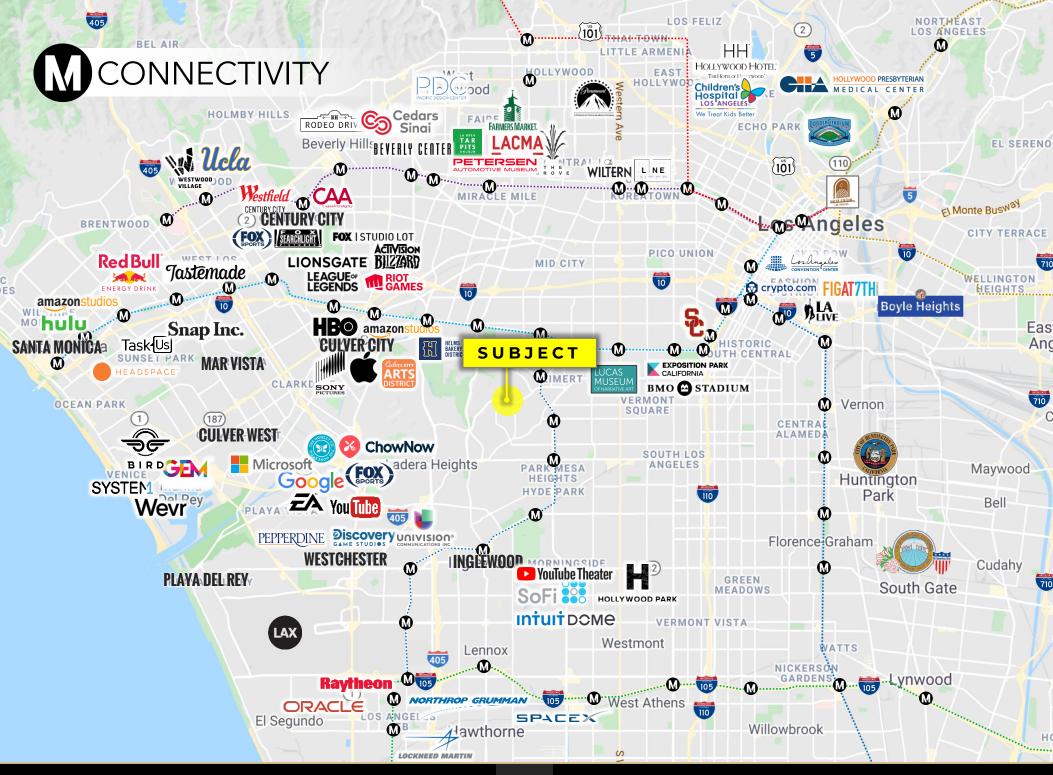








The subject property sits between the major jobs centers of Downtown Los Angeles and Culver City. The former, with a daytime population of some 207,000 people, is home to a large concentration of firms from the legal, utilities, accounting and financial services sectors, as well as many federal, state and local government agencies. The latter, on the other hand, has an employer base that skews more creative, with a mix of firms in arts, design, entertainment, sports and media.



LOCATION LANDMARKS

Hayden Tract & Culver City Firms

University of Southern California

Lucas Museum of Narrative Art

Over the last 20 years, architectural firm Eric Owen
Moss Architects and local developer Samitaur
Constructs have teamed up to redevelop the stretch
of land into a collection of architecturally stunning set
of office buildings housing some of the most wellknown startups in the LA area. Check out the 19
startups dominating the Culver City scene

USC is a private research university in Los Angeles,
California. For the 2021 academic year, there were
20,000 students enrolled in four-year undergraduate
programs. USC also has 27,500 graduate and
professional students in a number of different
programs. It is the largest private employer in the city of
Los Angeles and generates \$8 billion in economic
impact on Los Angeles and California.

The \$1-billion Lucas Museum of Narrative Art, located at Exposition Park in Downtown LA. Designed by Ma Yansong of MAD Architects, the 300,000 square-foot Lucas Museum is expected to be "one of the most imaginative and inclusive art museums in the world—a global destination that all Angelenos and Californians will be proud to call their own."







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