



Homeowner Intel Sheet

Address:

Check all of the following items which will remain:

- | | | |
|---|--|--|
| ☐ All Light Fixtures | ☐ All Trees, Shrubs, Plants | ☐ Security Cameras |
| ☐ Bathroom Mirrors | ☐ Window A/C Units | ☐ Basketball Hoop |
| ☐ Stove | ☐ Pool Equipment | ☐ Microwave Oven |
| ☐ Refrigerator | ☐ Electrostatic Filter | ☐ Gas Logs |
| ☐ Ice Maker | ☐ Garden Statues/Fountains | ☐ Fireplace Equipment |
| ☐ Washer and Dryer | ☐ Window Treatments | ☐ Sheds/Storage Buildings |
| ☐ Ceiling Fans | ☐ Blinds | ☐ Playground Equipment |
| ☐ Satellite Dish | ☐ Surround Sound Speakers | ☐ TV Mounts |

Explain any items which do not remain:

Check all of the following which apply:

- | | | |
|--|--|--|
| ☐ Electric Dryer Connection | ☐ Cable Ready | ☐ Copper Tubing for Ice Maker |
| ☐ Gas Dryer Connection | ☐ Cable Available | ☐ City Sewage ☐ Septic |

If you have septic, when was it last serviced?

Please add age info to the following:

Age of Roof:

Age of Dishwasher:

Age of Central A/C:

Age of Cooktop:

Age of Heating System:

☐ Gas ☐ Electric

☐ Gas ☐ Electric

Age of Oven:

Age of Hot Water Heater:

☐ Gas ☐ Electric

of Gallons:

Age of Windows:

Solar ☐ Yes ☐ No - If yes, is it ☐ owned ☐ leased?

Insurance Company: Agent:

Annual Insurance Premium: \$

Are you in a high fire zone? ☐ Yes ☐ No

Utilities

	Service Provider	Average Bill Amount \$
Electric		
Gas		
Water		
Garbage		
Sewer		
Alarm		

Alarm: ☐ Owned ☐ Leased - Do you have surveillance? ☐ Audio ☐ Video ☐ None

Upgrades to your home:

Smoke alarms? ☐ Yes ☐ No

Are they less than 10 yrs old in & each bedroom? ☐ Yes ☐ No

Carbon Monoxide detectors? ☐ Yes ☐ No

Are they less than 10 yrs & on each level of the home in the hallway? ☐ Yes ☐ No

Mailbox key and # if shared

Amenity Access/keys/fobs

Garage Keypad and Openers - please provide code

If assigned/reserved parking, what is the spot number?

Monthly HOA Dues:

Mello Roos Fees:

If available, please provide copies of the following:

- ☐ Information on any HOA assessments
- ☐ HOA documents, Covenants, Bylaws, Rules, etc.
- ☐ Current termite/pest contract information
- ☐ Latest Tax Bill
- ☐ Copy of survey, plot plan, and/or appraisal
- ☐ Copy of floorplan
- ☐ Receipts for major improvements, repairs, or renovations
- ☐ 2 extra house keys
- ☐ Security instructions/passwords

List personal property you plan to have remain with the home:

List affixed property you are taking with you:

Is there anything special about your home, lot, or neighborhood that you would like to share?